



Filing ID #10023211

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Bobby Kaple
Status: Congressional Candidate
State/District: GA06

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 05/15/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
1009 Trisha's Trail [RP] LOCATION: Haliburton, Ontario, CA DESCRIPTION: Owns 1/3 interest in the property. Acquired this property in 2016.	JT	\$500,001 - \$1,000,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
Morgan Stanley 631 024298 594 ⇒ Morgan Stanley 631-024298-594 [5P] LOCATION: GA		\$50,001 - \$100,000	None		
Morgan Stanley 631 024301 594 ⇒ Morgan Stanley 631-024301-594 [5P] LOCATION: GA		\$50,001 - \$100,000	None		
Morgan Stanley 631 039876 594 ⇒ Chevron Corporation (CVX) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley 631 039876 594 ⇒ Cohen & Steers MLP Income and Energy Opportunity Fund, Inc. (MIE) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley 631 039876 594 ⇒ Davis Financial Fund Y [MF]		\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley 631 039876 594 ⇒ Franklin Limited Duration Income Trust Common Shares of Beneficial Interest (FTF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley 631 039876 594 ⇒ Hennessy Japan Inst [MF]		\$1,001 - \$15,000	None		
Morgan Stanley 631 039876 594 ⇒ India Fund, Inc. (IFN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley 631 039876 594 ⇒ Mainstay Epoch Global EQ Yld I [MF]		\$1,001 - \$15,000	None		
Morgan Stanley 631 039876 594 ⇒ Morgan Stanley 631-039876-594 [BA] DESCRIPTION: Cash in brokerage account		\$1 - \$1,000	None		
Morgan Stanley 631 039876 594 ⇒ NexPoint Strategic Opportunities Fund (NHF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley 631 039876 594 ⇒ Tekla Healthcare Opportunies Fund Shares of Beneficial Interest (THQ) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley 631 039876 594 ⇒ Third Ave Internatl Cal Inst [MF]		\$1,001 - \$15,000	None		
Morgan Stanley 631 039876 594 ⇒ Third Ave Sm Cap Val Inst [MF]		\$1,001 - \$15,000	None		
Morgan Stanley 631 039876 594 ⇒ U.S. Silica Holdings, Inc. (SLCA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley 631 164182 594 ⇒ American GR F of America A [MF]	SP	\$1,001 - \$15,000	None		
Morgan Stanley 631 164182 594 ⇒ American New Perspective A [MF]	SP	\$1,001 - \$15,000	None		
Morgan Stanley 631 164182 594 ⇒ Morgan Stanley 631 164182 594 [BA] DESCRIPTION: Cash in brokerage account	SP	\$1 - \$1,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 027232 594 ⇒ American Cap Inc Builder F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Cap Wrld GR & Inc F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Europacific Grw F2 [MF]		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American GW Fd of America F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American Inc Fd of America F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American New perspective F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American New World F2 [MF]		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 027232 594 ⇒ American WA Mutual F2 [MF]		\$100,001 - \$250,000	None		
Morgan Stanley Account 631 027232 594 ⇒ Columbia Strategic Income Inst [MF]		\$15,001 - \$50,000	None		
Morgan Stanley Account 631 027232 594 ⇒ Davis Financial Fund Y [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 027232 594 ⇒ India Fund, Inc. (IFN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 027232 594 ⇒ JP Morgan Strat Inc Opport I [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 027232 594 ⇒ Morgan Stanley 631 0272320594 [BA]		\$15,001 - \$50,000	None		
DESCRIPTION: Cash in brokerage account					
Morgan Stanley Account 631 027232 594 ⇒ Salient Midstream Common Shares of Beneficial Interest (SMM) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 027232 594 ⇒ Tekla Healthcare Opportunies Fund Shares of Beneficial Interest (THQ) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Account 631 163477 594 ⇒ Alphabet Inc. - Class A (GOOGL) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ American Balanced F2 [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ American Cap Wrld Gr & Inc F2 [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ American Europacific Grw F2 [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ American New World F2 [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ American WA Mutual F2 [MF]		\$50,001 - \$100,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Apple Inc. (AAPL) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Blackrock Debt Strategies Fund, Inc. (DSU) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ BlackRock Energy and Resources Trust (BGR) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Blackrock Multi- Asset Inc Inst [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ BlackRock Resources Common Shares of Beneficial Interest (BCX) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Cohen & Steers Infrastructure Fund, Inc (UTF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Crown Castle International Corp. (CCI) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 163477 594 ⇒ First Trust High Income Long Short Fund Common Shares of Beneficial Interest (FSD) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ First Trust NASDAQ Cybersecurity ETF (CIBR) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Account 631 163477 594 ⇒ Franklin Mutual Fin Serv Z [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ India Fund, Inc. (IFN) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ International Business Machines Corporation (IBM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ John Hancock Financial Opportunities Fund (BTO) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ Lord Abbett Sht Duration Inc F [MF]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Microsoft Corporation (MSFT) [ST]		\$15,001 - \$50,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Morgan Stanley 631-163477-594 [BA] DESCRIPTION: Cash in brokerage account		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ NexPoint Strategic Opportunities Fund (NHF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Prudential Short Duration High Yield Fund, Inc. (ISD) [ST]		\$1,001 - \$15,000	Dividends	\$1,001 - \$2,500	\$1,001 - \$2,500
Morgan Stanley Account 631 163477 594 ⇒ RMR Real Estate Income Fund (RIF) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 163477 594 ⇒ Salesforce.com Inc (CRM) [ST]		\$1,001 - \$15,000	None		
Morgan Stanley Account 631 163477 594 ⇒ Salient Midstream Common Shares of Beneficial Interest (SMM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Tekla Healthcare Opportunies Fund Shares of Beneficial Interest (THQ) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ Tortoise Pipeline & Energy Fund, Inc. (TTP) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 163477 594 ⇒ U.S. Silica Holdings, Inc. (SLCA) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 163477 594 ⇒ WisdomTree Emerging Markets High Dividend Fund (DEM) [ST]		\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ Amazon.com, Inc. (AMZN) [ST]	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Apple Inc. (AAPL) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Bank of America Corporation (BAC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Barings Global Short Duration High Yield Fund Common Shares of Beneficial Interests (BGH) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ First Trust Small Cap Core AlphaDEX Fund (FYX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ India Fund, Inc. (IFN) [ST]	SP	\$1,001 - \$15,000	None		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 164175 594 ⇒ International Business Machines Corporation (IBM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ John Hancock Financial Opportunities Fund (BTO) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ Microsoft Corporation (MSFT) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Mirae Emerg Mkts Grt Consmr I [MF]	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Morgan Stanley 631 164175 594 [BA] DESCRIPTION: Cash in brokerage	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Salesforce.com Inc (CRM) [ST]	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Salient Midstream Common Shares of Beneficial Interest (SMM) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ T Rowe Price Japan Fund [MF]	SP	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164175 594 ⇒ Tekla World Healthcare Fund Shares of Beneficial Interest (THW) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒ The Gabelli Healthcare & Wellness Trust Common Shares of Beneficial Interest (GRX) [ST]	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164175 594 ⇒ Tortoise Power and Energy Infrastructure Fund, Inc (TPZ) [ST]	SP	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164175 594 ⇒	SP	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
U.S. Silica Holdings, Inc. (SLCA) [ST]					
Morgan Stanley Account 631 164176 594 ⇒ Amazon.com, Inc. (AMZN) [ST]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Amer Beacon Bridway LGCP VL Y [MF]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Bank of America Corporation (BAC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ BlackRock Resources Common Shares of Beneficial Interest (BCX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ First Trust Small Cap Core AlphaDEX Fund (FYX) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ First Trust/Aberdeen Emerging Opportunity Fund Common Shares of Beneficial Interest (FEO) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000
Morgan Stanley Account 631 164176 594 ⇒ Invesco Credit Opportunities Fund Common Shares of Beneficial Interest (VTA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Mainstay Epoch Global EQ Yld I [MF]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Morgan Stanley 631-164176-594 [BA] DESCRIPTION: Cash in brokerage account	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200
Morgan Stanley Account 631 164176 594 ⇒ Pioneer Mlti Ast ULT SHT INC Y [MF]	JT	\$1,001 - \$15,000	None		
Morgan Stanley Account 631 164176 594 ⇒ Salient Midstream Common Shares of Beneficial Interest (SMM) [ST]	JT	\$1,001 - \$15,000	Dividends	\$201 - \$1,000	\$201 - \$1,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Morgan Stanley Account 631 164176 594 ⇒ U.S. Silica Holdings, Inc. (SLCA) [ST]	JT	\$1,001 - \$15,000	Dividends	\$1 - \$200	\$1 - \$200

* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Raycom Sports Network	Spouse Salary	\$23,400.00	\$23,400.00
Fox Payroll Services	Spouse Salary	\$61,549.75	\$61,549.75
Meredith Corporation	Salary	N/A	\$130,457.38

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	SunTrust	July 2015	Mortgage on primary residence	\$250,001 - \$500,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Trustee	Robert Kaple GST Trust

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

SCHEDULE A ASSET CLASS DETAILS

<ul style="list-style-type: none"> Morgan Stanley 631 024298 594 LOCATION: GA DESCRIPTION: Alice's account Morgan Stanley 631 024301 594 LOCATION: GA

DESCRIPTION: Camden's account

- Morgan Stanley 631 039876 594
- Morgan Stanley 631 164182 594 (Owner: SP)
- Morgan Stanley Account 631 027232 594
- Morgan Stanley Account 631 163477 594 (100% Interest)
LOCATION: US
- Morgan Stanley Account 631 164175 594 (100% Interest) (Owner: SP)
LOCATION: US
- Morgan Stanley Account 631 164176 594 (100% Interest) (Owner: JT)
LOCATION: US

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bobby Kaple , 05/15/2018